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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS' AND  
SHAREHOLDER PROONENTS' JOINT  
CHAPTER 11 PLAN OF  
REORGANIZATION DATED  
DECEMBER 12, 2019**

**[Relates to Dkt. Nos. 3841, 3966, 4563, 5101]**

1       **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and  
2       Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
captioned chapter 11 cases, filed the Debtors’ Joint Chapter 11 Plan of Reorganization [Dkt. No. 3841].

3       **PLEASE TAKE FURTHER NOTICE** that, on September 23, 2019, the Debtors filed the  
4       Debtors’ First Amended Joint Chapter 11 Plan of Reorganization [Dkt. No. 3966] (the “**September 23**  
5       **Plan**”).

6       **PLEASE TAKE FURTHER NOTICE** that, on November 4, 2019, the Debtors filed the  
7       Debtors’ Joint Chapter 11 Plan of Reorganization Dated November 4, 2019 [Dkt. No. 4563] (the  
8       “**November 4 Plan**”).

9       **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the Debtors’  
10      and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12, 2019 [Dkt.  
11      No. 5101] (the “**December 12 Plan**”).

12      **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting  
13      changes between the November 4 Plan and the December 12 Plan.

14      Dated: December 12, 2019

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER & BENVENUTTI LLP**

/s/ Thomas B. Rupp  
Thomas B. Rupp

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